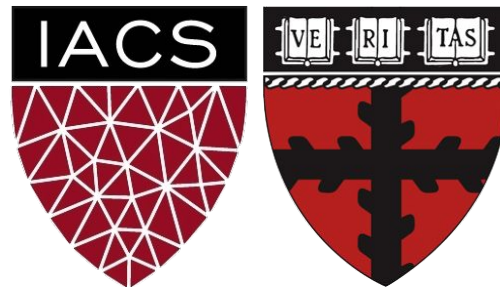


Virtual Environments & Virtual Machines

CS107/AC207

Pavlos Protopapas

Institute for Applied Computational Science, Harvard



Outline

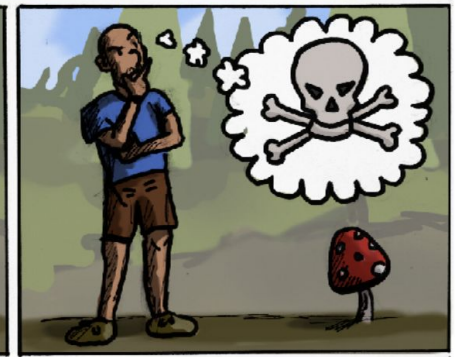
1. Motivation
2. Virtual Machines
3. Virtual Environments

Outline

- 1. Motivation**
2. Virtual Machines
3. Virtual Environments

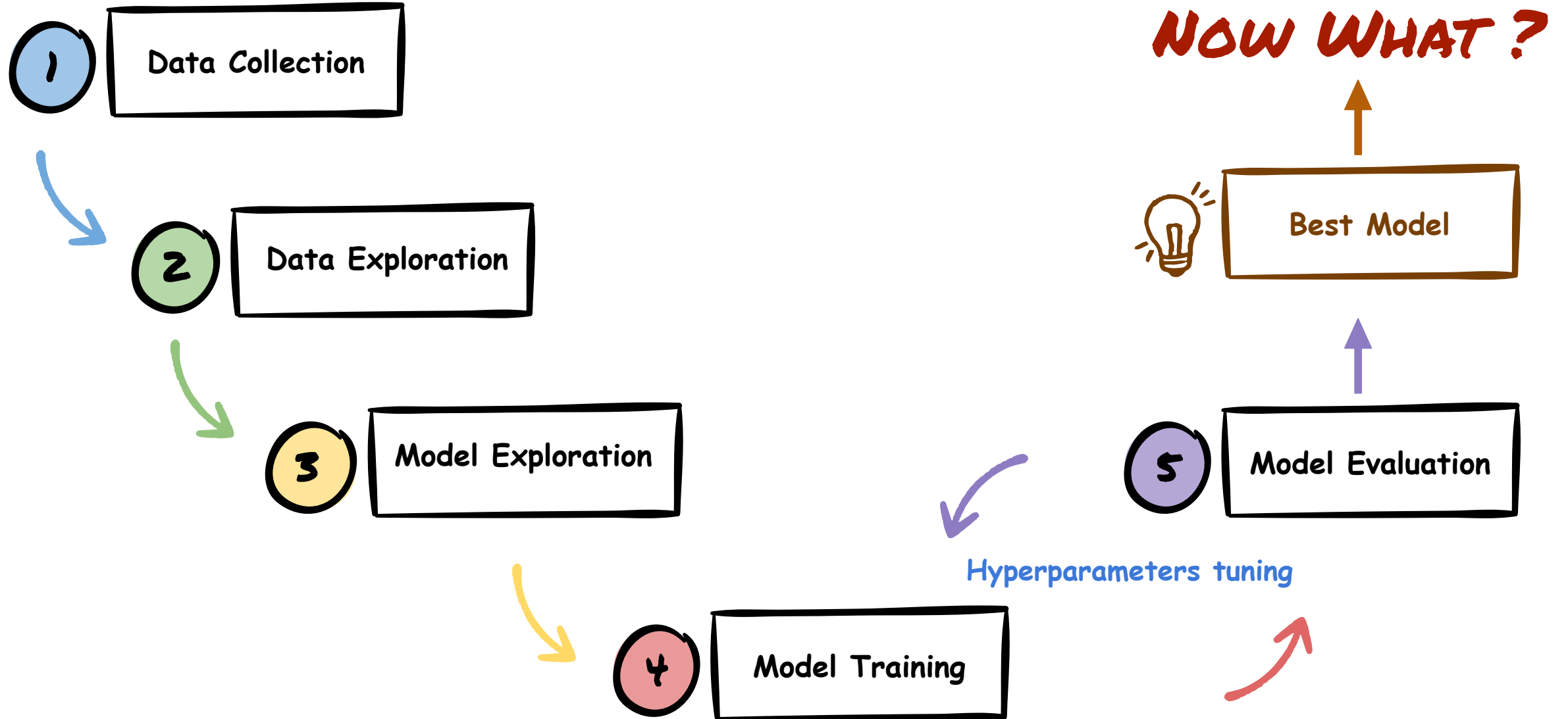
We want to build a 🍄 Mushroom Finder App

- Pavlos likes to go the forest for mushroom picking
- Some mushrooms can be poisonous
- Help build an app to identify mushroom type and if poisonous or not



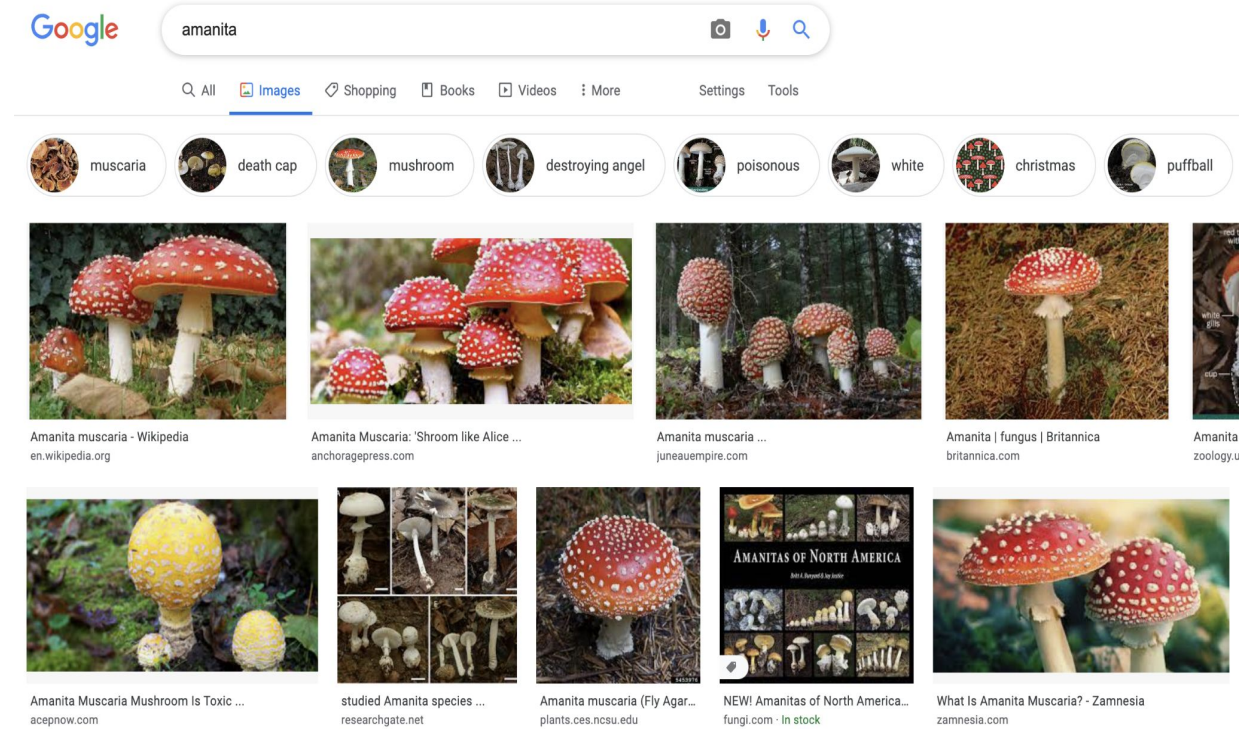
Credit: Nikolas Protopapas

ML/Deep Learning Flow



Mushroom App: Data Collection

- Collect images from Google
- For our demo we downloaded images for mushrooms **oyster**, **crimini**, **amanita (Poisonous)**



Python Script



Mushroom App: Models

- Identify our problem task
- Try various model architectures
- Transfer Learning
- Hyperparameters tuning

AC215

Mushroom Classification Leaderboard 🍄

Total Models Submitted: 591

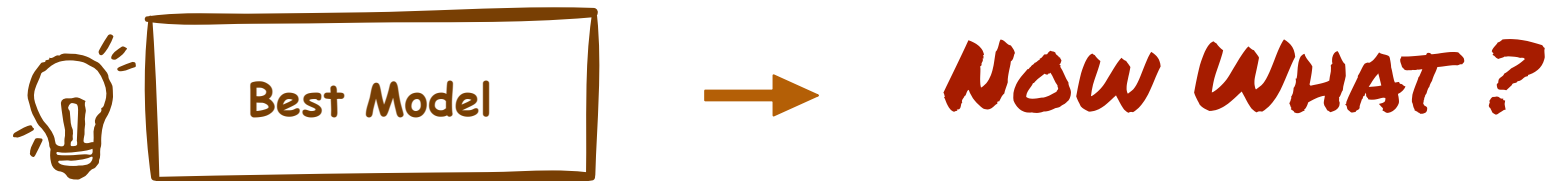
User	Score *	Model Size (Mb) **	Accuracy ***	Total Parameters	Accuracy (Reported)	Loss (Reported)
1 archclojure@gmail.com	0.8844	8.73	84.33%	2,340,358	80.24%	2.25
2 neil_sehgal@g.harvard.edu	0.8799	22.33	85.00%	6,001,686	79.29%	1.09
3 mbavare21@gmail.com	0.8774	22.64	84.67%	6,084,054	86.05%	2.50
4 kevinhare@g.harvard.edu	0.875	22.63	84.33%	6,084,054	81.87%	1.49
5 anita.mahinpei@gmail.com	0.8681	8.72	82.00%	2,340,358	75.37%	1.44
6 kxyang@ucdavis.edu	0.8659	22.33	83.00%	6,001,686	77.56%	0.49
7 wanyuanbiao2016@gmail.com	0.8563	26.19	82.00%	7,047,750	91.18%	0.69
8 bharpe@college.harvard.edu	0.8494	8.73	79.33%	2,340,358	75%	2.43

```

+ Code + Text
[ ]
trainable_parameters execution_time loss accuracy
2 2,388,227 3.24 mins 82.65 88.48%
3 2,306,051 3.24 mins 42.84 87.27%
1 164,355 2.31 mins 82.45 86.67%
4 22,170 2.22 mins 42.84 79.39%
64.24%
63.03%
63.03%
  
```

Colab

Mushroom App: Best Model



Mushroom App

- We want to build an app to take a photo of a mushroom and it helps us identify the type of mushroom
- How do we build the app?



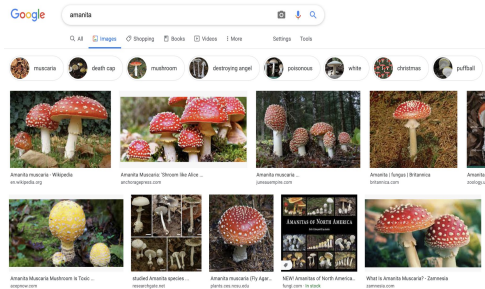
Type: amanita (93.54%)

How do we build an App?

- Collaborate with team to **design** and **develop**
- Expose best model as an **API**
- Build a **frontend** using HTML & javascript
- **Deploy** app to a cloud provider
- <http://awesome-mushroom-app.com> [Go live]

How do we build an App?

Data Collection



Python Script

Data Exploration
Model Exploration
Model Training
Model Evaluation

```
O4_demo_mushroom_classification_models.ipynb
File Edit View Insert Runtime Tools Help Last edited on August 25
+ Code + Text
[ ] trainable_parameters execution_time loss accuracy model_size
0 164,355 4.26 mins 70.76 89.70% 10 MB
5 2,306,051 2.71 mins 42.90 87.88% 10 MB
2 2,388,227 2.78 mins 82.48 87.27% 10 MB
4 82,179 2.56 mins 42.84 86.67% 10 MB
6 25,950,531 7.44 mins 0.91 66.06% 104 MB
3 11,112,323 7.58 mins 0.79 61.21% 45 MB
1 22,514,755 4.70 mins 1.03 46.06% 90 MB
```

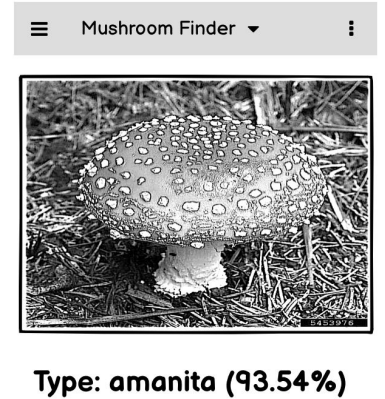
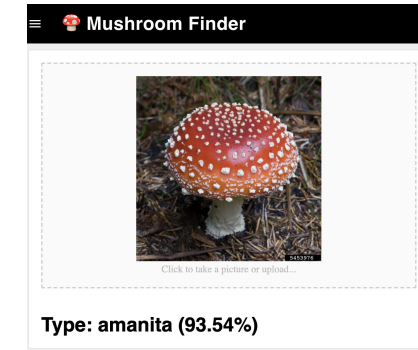
Colab



Rest API

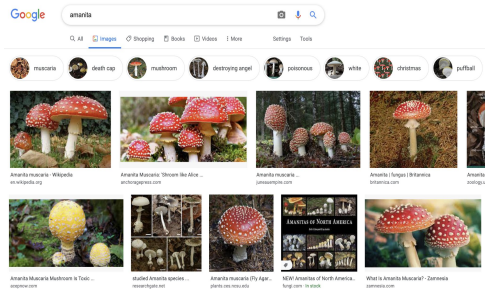
Best Model

IDE / Code Editor



How do we build an App?

Data Collection



Python Script

- Data Exploration
- Model Exploration
- Model Training
- Model Evaluation

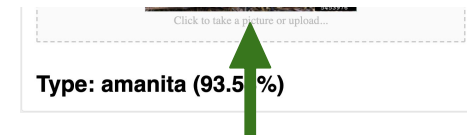
04_demo_mushroom_classification_models.ipynb

	trainable_parameters	execution_time	loss	accuracy	model_size
0	164,355	4.26 mins	70.76	89.70%	10 MB
5	2,306,051	2.71 mins	42.90	87.88%	10 MB
2	2,388,227	2.78 mins	82.48	87.27%	10 MB
4	82,179	2.56 mins	42.84	86.67%	10 MB
6	25,950,531	7.44 mins	0.91	66.06%	104 MB
3	11,112,323	7.58 mins	0.79	61.21%	45 MB
1	22,514,755	4.70 mins	1.03	46.06%	90 MB

Colab

Mushroom Finder

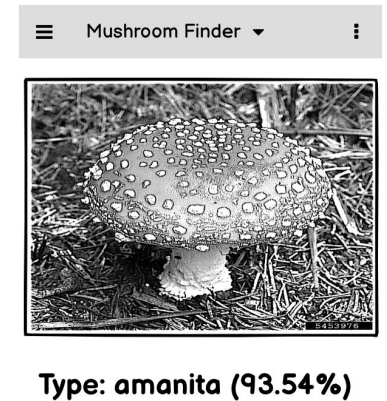
PRODUCTIONIZING MODEL!



Rest API

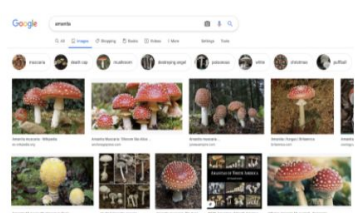
Best Model

IDE / Code Editor



Challenges

Development



Python Script

Python: pipenv
Chromium: Mac install
OS: Mac



```
cs109b_sec8.ipynb
File Edit View Insert Runtime Tools Help All changes saved
Code Text
[ ] trainable_parameters execution_time loss accuracy model_size
2 2,388,227 3.24 mins 82.65 88.48% 10 MB
3 2,306,051 3.24 mins 42.84 87.27% 10 MB
1 164,355 2.31 mins 82.45 86.67% 10 MB
4 82,179 2.26 mins 42.91 79.39% 10 MB
6 25,950,531 7.23 mins 1.14 64.24% 104 MB
0 11,112,323 7.86 mins 0.92 63.03% 45 MB
5 22,514,755 8.01 mins 0.80 63.03% 90 MB
[ ] best_model = model.save('view_metrics.log[0][name]'+'.hdf5')
2 print(best_model)
model.save('mobilenetv2_train_baseTrue_1619005420.hdf5')
```

Colab

Python: Colab provided env
OS: Linux

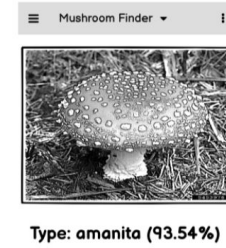


Rest API

Best Model

IDE / Code Editor

Python: pipenv
OS: Mac



Deployment



Python: pipenv
OS: Linux

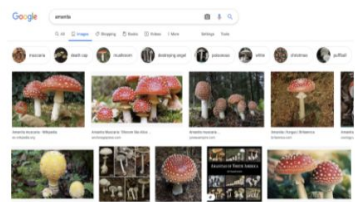
Server



One developer
Using a Macbook

Challenges - Multiple Developers

Development



Python Script

Python: pipenv
Chromium: Mac install,
Windows install
OS: Mac, Windows



Multiple developers, Using Mac and Windows OS

```
cs109b_sec8.ipynb
File Edit View Insert Runtime Tools Help All changes saved
Code Text
[ ]:
trainable_parameters execution_time loss accuracy model_size
2 2,388,227 3.24 mins 82.65 88.48% 10 MB
3 2,306,051 3.24 mins 82.84 87.27% 10 MB
1 164,355 2.31 mins 82.45 86.67% 10 MB
4 82,179 2.26 mins 82.91 79.39% 10 MB
6 25,950,531 7.23 mins 1.14 64.24% 104 MB
0 11,112,323 7.86 mins 0.92 63.03% 45 MB
5 22,514,755 8.01 mins 0.80 63.03% 90 MB

[ ]: best_model = 'modela/'+view_metrics.iloc[0]['name']+'.hdf5'
print(best_model)
modela/mobilenetv2_train_baseTrue_161905420.hdf5
```

Colab

Python: Colab provided env
OS: Linux



Rest API

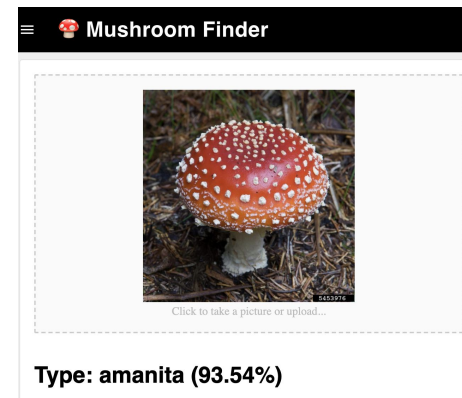
Best Model

IDE / Code Editor

Python: pipenv
OS: Mac, Windows



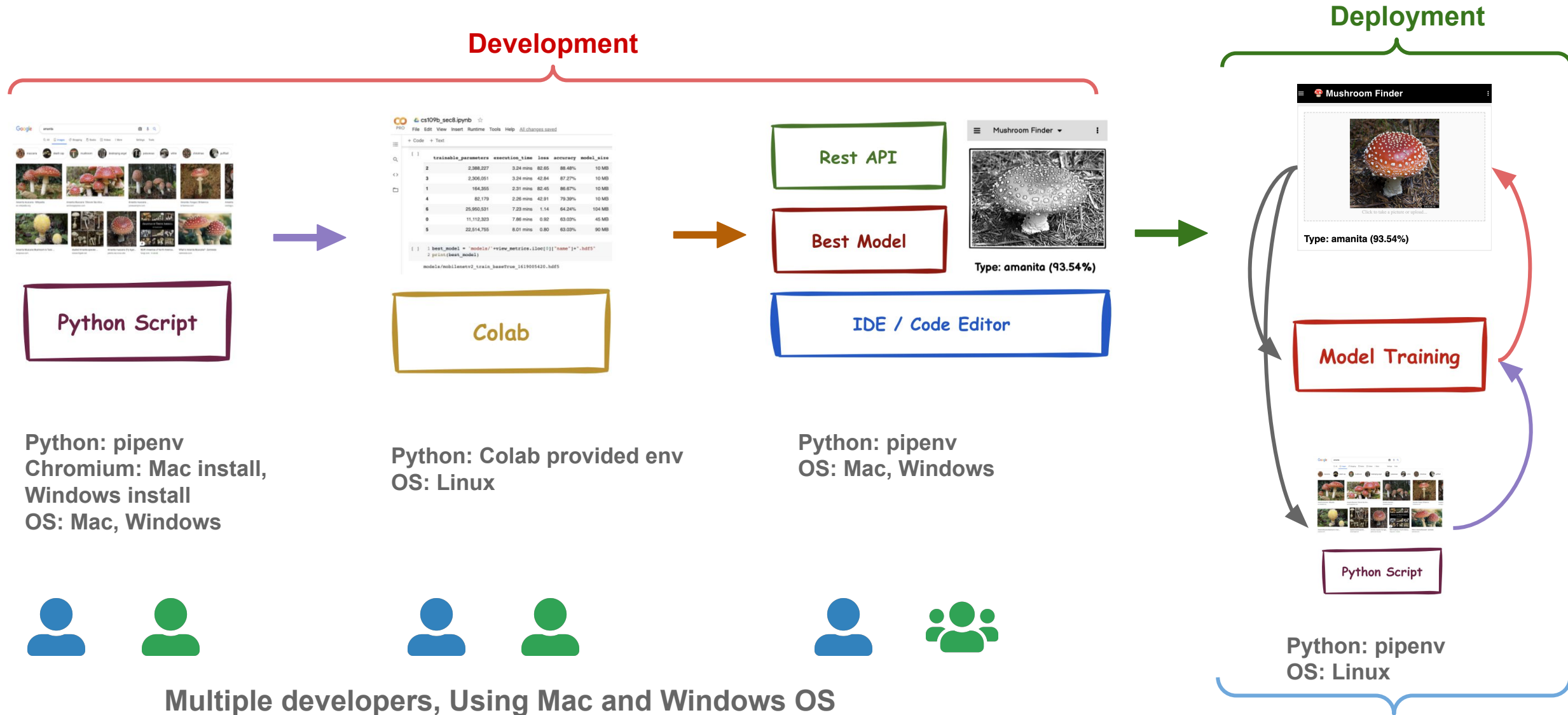
Deployment



Python: pipenv
OS: Linux

Server

Challenges - Multiple Developers + Automation



Challenges / Solutions

Challenges:

- OS specific installations required
- How to collaborate code/frameworks?
- Automate data collection / model training
- New team member onboarding
- “It works on my machine” ㄟ(ツ)ㄟ

Solutions:

- Isolate development into environments that can be shared
- Develop in an common OS regardless of developers host OS
- Track software/framework installs

Tools

- Virtual Machines
- Virtual Environments
- Containers

Outline

1. Motivation
- 2. Virtual Machines**
3. Virtual Environments

Virtual Machines Demo

<https://github.com/dlops-io/simple-translate>

Why should we use virtual machines?

Motivation

- All team members want an identical machine with same OS
- Should be easy create and delete instances
- All softwares installations need to be same across team members
- Team members need to run the same experiments in Isolation!

Virtual Machines!

Why should we use virtual machines?

Advantages

- Full autonomy: it works like a separate computer system; it is like running a computer within a computer.
- **Very secure:** the software inside the virtual machine cannot affect the actual computer.
- Lower costs: buy one machine and run multiple operating systems.
- Used by all Cloud providers for on demand server instances.

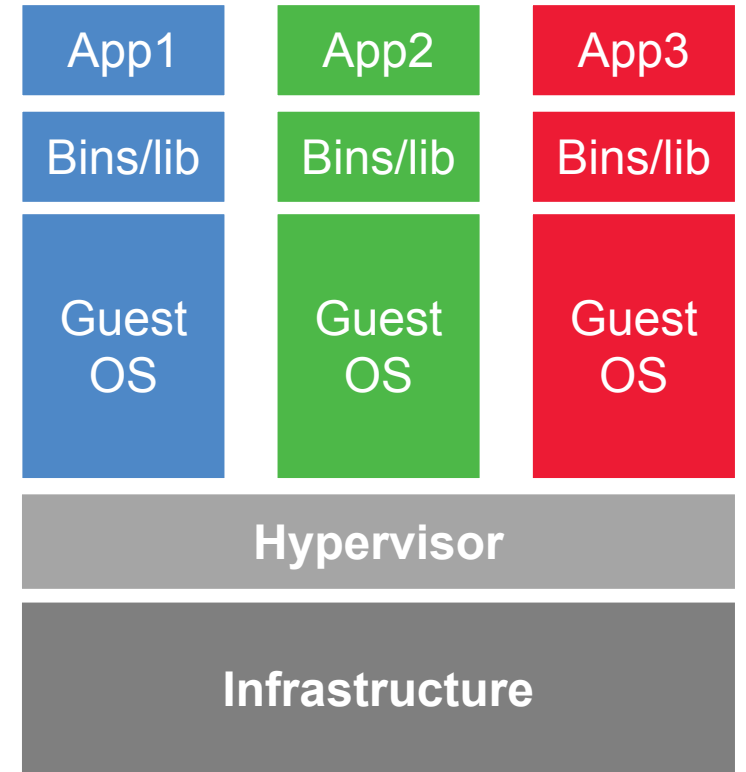
Softwares used for Virtualization

- VirtualBox
- VMWare
- Parallels

Why should we use virtual machines?

Advantages

- virtual machines have their own virtual hardware: CPUs, memory, hard drives, etc.
- you need a **hypervisor** that manages different virtual machines on server
- hypervisor can run as **many** virtual machines as we wish
- operating system is called the "**host**" while those running in a virtual machine are called "**guest**"
- You can install a completely different operating system on this virtual machine



Machine Virtualization

Why should we use virtual machines?

Limitations

- Uses hardware in local machine
- Not very portable since size of VMs are large
- There is an overhead associated with virtual machines
 - Guest is not as fast as the host system
 - Takes a long time to start up
 - It may not have the same graphics capabilities

Outline

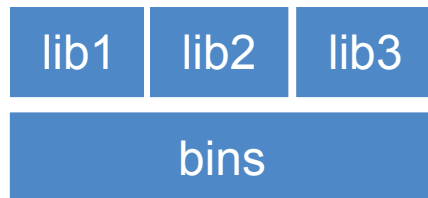
1. Motivation
2. Virtual Machines
3. **Virtual Environments**

Why should we use virtual environment?

- Virtual environments help to make development and use of code more **streamlined**.
- Virtual environments keep dependencies in separate “**sandboxes**” so you can switch between both applications easily and get them running.
- Given an operating system and hardware, we can get the exact code environment set up using **different technologies**. This is key to understand the trade off among the different technologies presented in this class.

Why should we use virtual environment?

- Maggie took CS109, she used to run her Jupyter notebooks from anaconda prompt. Every time she installed a module it was placed in the either of `bin`, `lib`, `share`, `include` folders and she could import it in and used it without any issue.



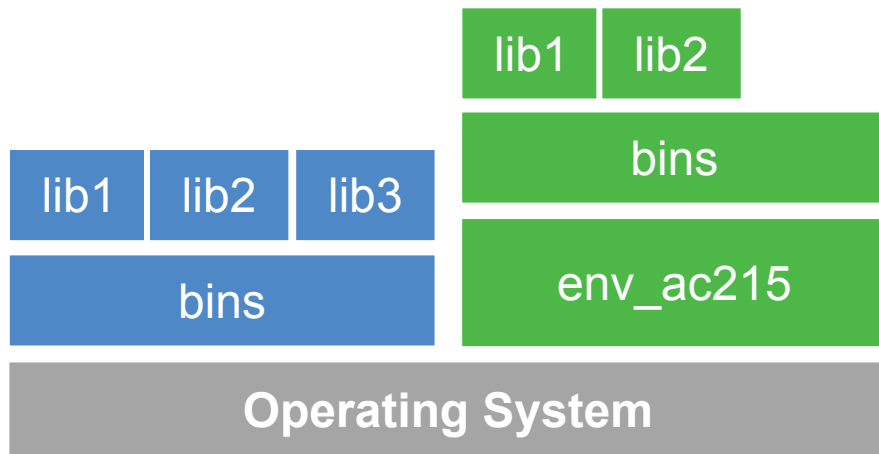
Operating System

Maggie

```
$ which python  
/c/Users/maggie/Anaconda3/python
```

Why should we use virtual environment?

- Maggie starts taking AC215, and she thinks that it would be good to **isolate** the new environment from the previous environments avoiding any conflict with the installed packages. She adds a layer of **abstraction** called virtual environment that helps her keep the modules **organized** and avoid misbehaviors while developing a new project.

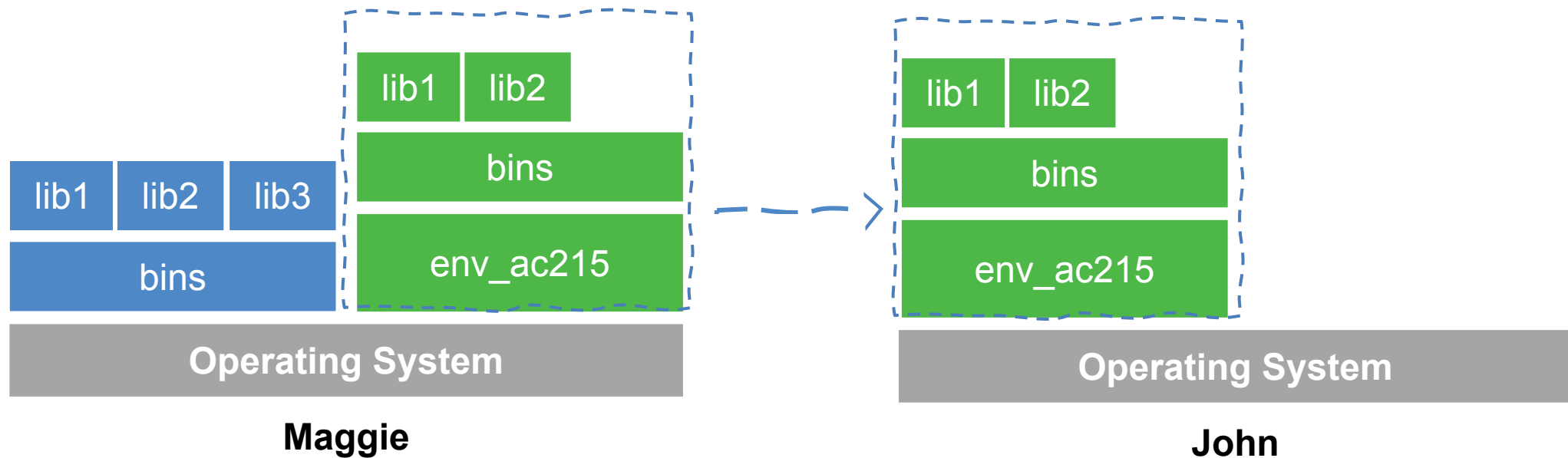


Maggie

```
$ which python  
/c/Users/maggie/Anaconda3/envs/env_ac215/python
```

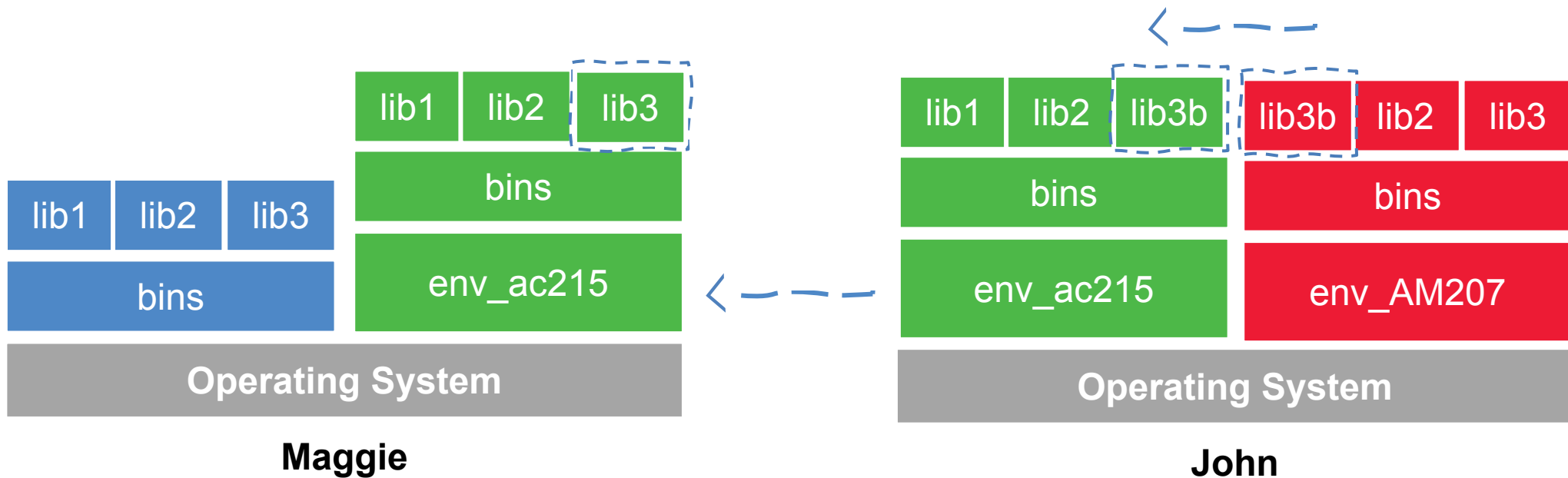
Why should we use virtual environment?

- Maggie collaborates with John for the final project and shares the environment she is working on through .yml file (for conda env).



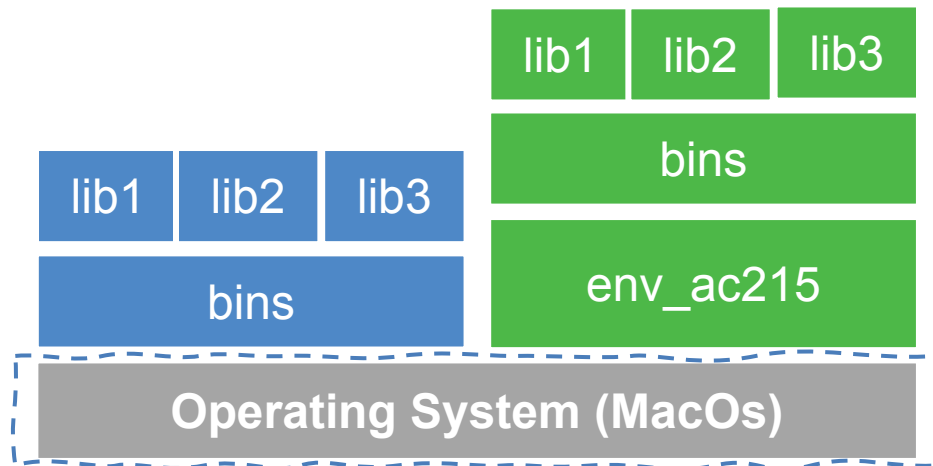
Why should we use virtual environment?

- John experiments with a new method he learned in another class and adds a new library to the working environment. After seeing tremendous improvements, he sends Maggie back his code and a new .yml file (for conda env). She can now update her environment and replicate the experiment.

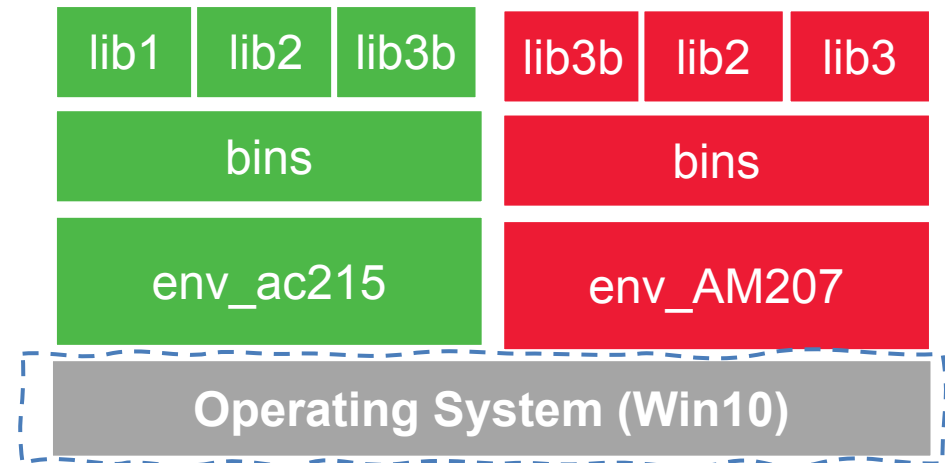


Why should we use virtual environment?

- [What could go wrong?](#)
- Unfortunately, Maggie and John reproduce different results, and they think the issue relates to their operating systems. Indeed while Maggie has a MacOS, John uses a Win10.



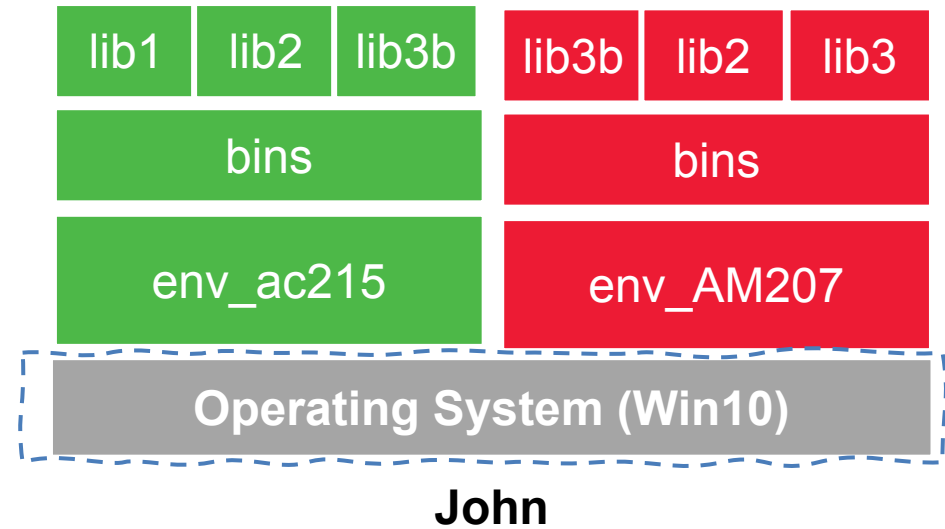
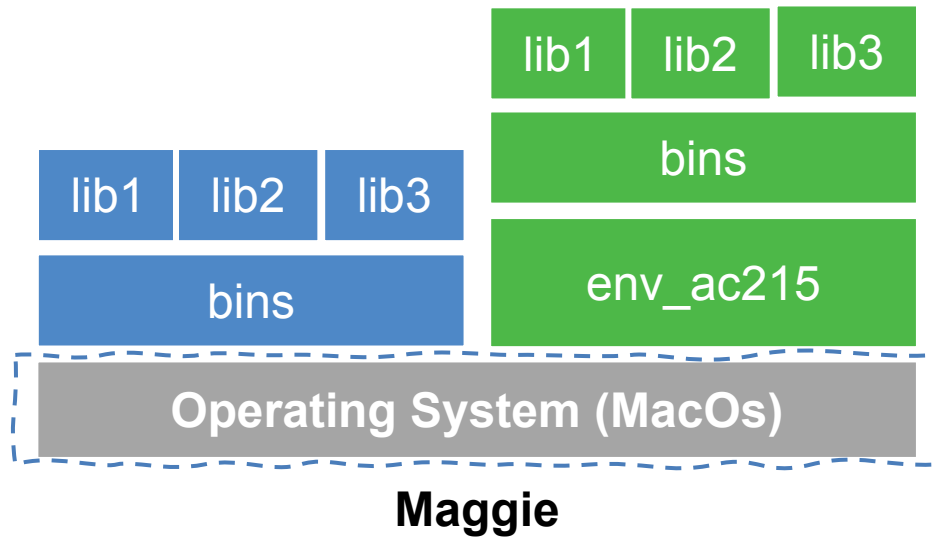
Maggie



John

Why should we use virtual environment?

- What could go wrong?



Virtual environments

Pros

- Reproducible research
- Explicit dependencies
- Improved engineering collaboration

Cons

- Difficulty setting up your environment
- Not isolation
- Does not always work across different OS

What are virtual environments then?

- A virtual environment is an isolated python environment where the interpreter can run libraries and scripts independently from other virtual environments
- Think of a virtual environment as a directory with the following **components**:
 - *site_packages/* directory where third-party libraries are installed
 - *links* [really symlinks] to the executables on your system
 - some *scripts* that ensure that the code uses the interpreter and site packages in the virtual environment

Creating Virtual Environments

- **VirtualEnv**

 - The default way to create virtual environments in python

- **Conda**

 - Is a package manager and environment manager for Data Scientists

- **PipEnv**

 - Production-ready tool that aims to bring the best of all packaging worlds to the Python world

VirtualEnv

- Virtual environments manager embedded in Python
- Incorporated into broader tools such as pipenv
- Allow to install modules using pip package manager

VirtualEnv

How to use it:

- create an environment within your project folder `virtualenv your_env_name`
- it will add a folder called `environment_name` in your project directory
- activate environment: `source env/bin/activate`
- install requirements using: `pip install package_name=version`
- deactivate environment once done: `deactivate`

Conda

- Virtual environments manager embedded in Anaconda
- Allow to use both conda and pip to manage and install packages
- Virtual environments comes pre-installed with various engineering and data science packages

Conda

How to use it:

- create an environment

```
conda create --name your_env_name python=3.7
```

- it will add a folder located within your anaconda installation

```
/Users/your_username /anaconda3/envs/your_env_name
```

- activate environment `conda activate your_env_name` (should appear in your shell)
- install requirements using `conda install package_name=version`
- deactivate environment once done `conda deactivate`
- duplicate your environment using **YAML file** `conda env export > my_environment.yml`
- to recreate the environment now use `conda env create -f environment.yml`

Conda

How to use it:

- find which environment you are using

```
conda env list
```

- create an environment

```
conda create --name your_env_name python=3.7
```

- it will add a folder located within your anaconda installation

```
/Users/your_username/[opt]/anaconda3/envs/your_env_name
```

- activate environment

```
conda activate your_env_name (should appear in your shell)
```

- install requirements using

```
conda install package_name=version
```

- deactivate environment once done

```
conda deactivate
```

- duplicate your environment using YAML file `conda env export > my_environment.yml`

- to recreate the environment now use `conda env create -f environment.yml`

PipEnv

- Built on top of *VirtualEnv*
- Fixes many shortcomings of *VirtualEnv*
- Distinguish **development** vs. **production** environments
- Automatically keeps track of packages and package dependencies using a `Pipfile` & `Pipfile.lock`

PipEnv

How to use it:

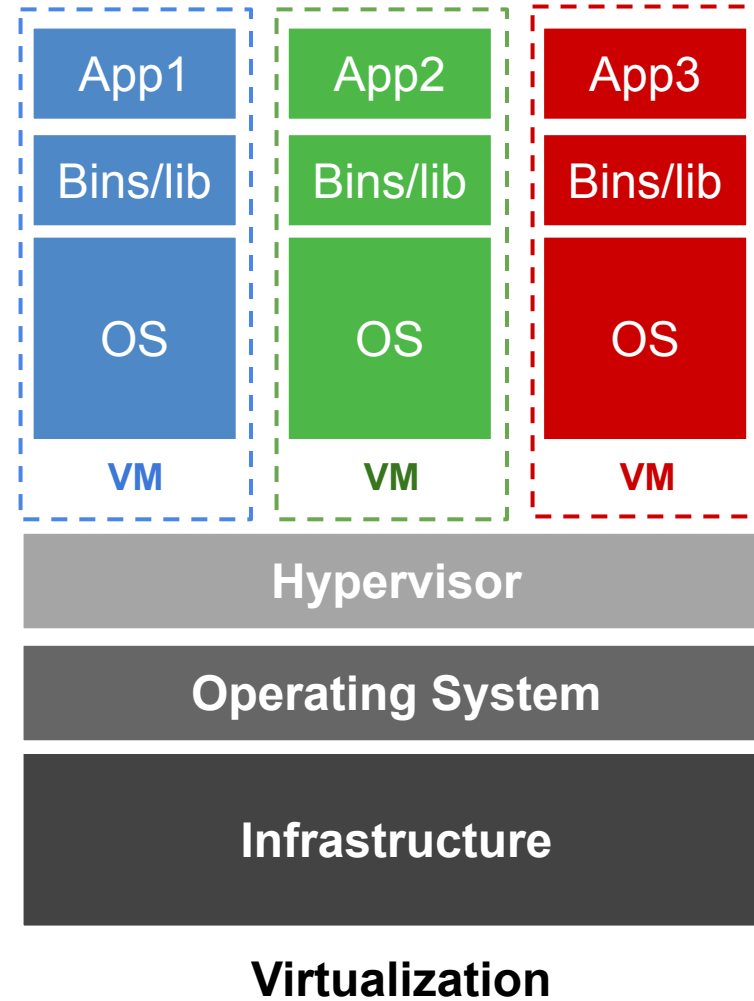
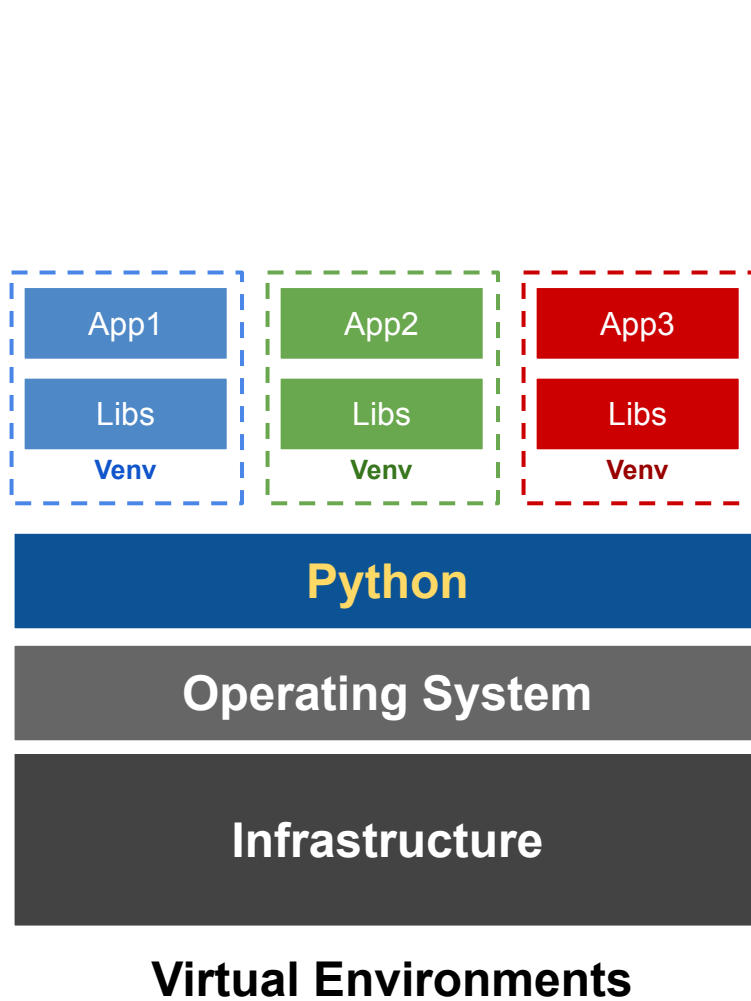
- Need to `pip install pipenv`
- To create a new environment run `pipenv install`
- Activate the environment by `pipenv shell`
- To install a new package `pipenv install numpy` or `pip install numpy` (this will not lock the package automatically)
- To sync from an existing Pipfile: `pipenv sync`

More on Virtual environments

Further readings

- Pipenv: Python Dev Workflow for Humans
<https://pipenv.pypa.io/en/latest/>
- For detailed discussions on similarities and differences among virtualenv and conda
<https://jakevdp.github.io/blog/2016/08/25/conda-myths-and-misconceptions/>
- More on venv and conda environments
<https://towardsdatascience.com/virtual-environments-104c62d48c54>
<https://towardsdatascience.com/getting-started-with-python-environments-using-conda-32e9f2779307>

Virtual Environments vs Virtual Machine



THANK YOU